



STATISTICAL UPDATE

SEPTEMBER 2017

Prepared by the South West Group and contains a summary of the following data sets:

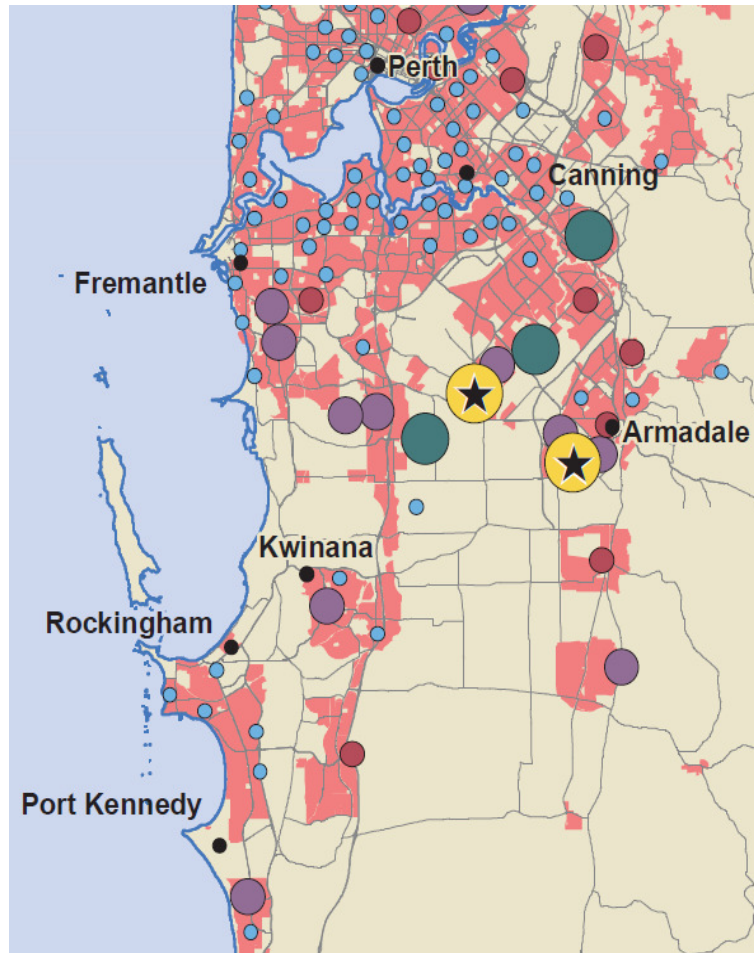
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**SOUTH WEST CORRIDOR
RESIDENTIAL LAND FINAL APPROVALS – JUNE 2017 QUARTER**

LGA	2011/12	2012/13	2013/14	2014/15	2015/16	Sept Qtr 2016	Dec Qtr 2016	March Qtr 2017	June Qtr 2017
Cockburn	744	865	956	1 556	1 181	353	231	243	228
East Fremantle	5	7	2	14	6	1	0	1	2
Fremantle	120	105	130	169	163	38	13	28	13
Kwinana	278	572	835	1 414	685	345	162	90	34
Melville	224	186	226	239	248	93	52	70	45
Rockingham	1 060	1 439	1 371	1 525	1 284	279	141	241	62
Total Region	2 431	3 174	3 522	4 917	3 567	1 109	599	673	384
Total Perth Metropolitan Area	9 259	12 949	14 929	17 616	14 310	2 959	2 153	2 209	2 028
Percentage Region to Perth Metro	27.7%	24.5%	23.6%	27.9%	24.9%	37.5%	27.8%	30.5%	18.9%

Source: Western Australian Planning Commission State Lot Activity to 30 June 2017 – released 21 August 2017

Location of Residential Final Approvals for June Quarter 2017



**BUILDING APPROVALS SOUTH WEST METROPOLITAN REGION
(2016/17 FINANCIAL YEAR) ABS 8731.0 - July 2016 to June 2017**

LGA	New Houses	New Other Residential	Total Dwellings	Value Residential \$000	Value Non Residential \$000	Value Building \$000
Cockburn	920	300	1,229	319,463	155,122	474,765
East Fremantle	12	4	16	19,864	16,706	36,570
Fremantle	100	91	195	88,579	47,944	136,523
Kwinana	631	32	665	146,780	169,445	316,215
Melville	274	359	636	283,646	42,614	326,260
Rockingham	943	64	1,012	251,490	148,649	400,139
Total Region	2,880	850	3,753	1,109,822	580,480	1,690,472
% Perth Metro	25.3%	16.7%	22.7%	21.9%	16.4%	19.7%
Perth Metro Area	11,382	5,079	16,521	5,057,417	3,531,576	8,588,993

Released 9 August 2017

**BUILDING APPROVALS SOUTH WEST METROPOLITAN REGION
(2015/16 FINANCIAL YEAR) ABS 8731.0 July 2015 – June 2016**

LGA	New Houses	New Other Residential	Total Dwellings	Value Residential \$000	Value Non Residential \$000	Value Building \$000
Cockburn	1,050	635	1,691	450,198	209,503	659,701
East Fremantle	17	2	20	22,263	1,558	23,821
Fremantle	106	456	567	199,202	28,004	227,207
Kwinana	859	143	1,002	220,834	32,840	253,674
Melville	287	66	357	207,226	98,571	305,797
Rockingham	1,050	190	1,248	296,591	279,750	567,341
Total Region	3,369	1,492	4,885	1,396,314	650,226	2,037,541
% Perth Metro	25.3%	23.2%	24.6%	24.4%	19.9%	22.7%
Perth Metro Area	13,317	6,416	19,830	5,720,760	3,272,785	8,993,545

Released 8 August 2016

**BUILDING APPROVALS SOUTH WEST METROPOLITAN REGION
(2014/15 FINANCIAL YEAR) ABS 8731.0 – July 2014 to June 2015**

LGA	New Houses	New Other Residential	Total Dwellings	Value Residential \$000	Value Non Residential \$000	Value Building \$000
Cockburn	1,451	800	2,258	580,773	203,048	783,821
East Fremantle	17	12	41	21,360	8,826	30,186
Fremantle	104	65	363	146,029	122,174	268,203
Kwinana	1,000	25	1,025	223,989	42,569	266,558
Melville	186	60	246	144,614	55,005	199,619
Rockingham	1,645	250	1,897	444,964	144,870	589,834
Total Region	4,403	1,212	5,830	1,561,729	576,492	2,138,221
% Perth Metro	24.6%	14.8%	22.1%	21.1%	18.5%	20.3%
Perth Metro Area	17,932	8,188	26,415	7,416,971	3,117,681	10,534,652

Released 6 August 2015

SOUTH METROPOLITAN REGION LABOUR MARKET INFORMATION

Department of Employment Small Area March Quarter 2017 Smoothed

LGA	Unemployment (Unemployment Rate %)					Labour Force March 2017
	March 2016	June 2016	Sept 2016	Dec 2016	March 2017	
Cockburn	3,299 (5.5%)	3,368 (5.6%)	3,526 (5.9%)	3,738 (6.2%)	4,046 (6.7%)	60,078
East Fremantle	120 (2.7%)	119 (2.8%)	123 (2.9%)	129 (3.0%)	141 (3.3%)	4,268
Fremantle	1,268 (7.4%)	1,244 (7.3%)	1,240 (7.3%)	1,250 (7.4%)	1,290 (7.6%)	16,990
Kwinana	2,074 (11.4%)	2,144 (11.5%)	2,265 (12.2%)	2,377 (12.8%)	2,552 (13.7%)	18,577
Melville	1,700 (2.9%)	1,709 (3.0%)	1,763 (3.1%)	1,812 (3.2%)	1,903 (3.3%)	57,487
Rockingham	4,836 (7.4%)	5,020 (7.5%)	5,342 (8.0%)	5,633 (8.5%)	6,013 (9.1%)	66,440
South West Metropolitan Region	13,297 (5.9%)	13,604 (6.1%)	14,259 (6.3%)	14,939 (6.7%)	15,945 (7.1%)	223,840
Metropolitan Perth Total	67,700 (6.0%)	68,100 (6.0%)	68,800 (6.1%)	70,300 (6.3%)	70,300 (6.3%)	1,124,800
Western Australia Total	81,500 (5.7%)	85,600 (6.0%)	85,900 (6.0%)	86,900 (6.1%)	86,900 (6.1%)	1,428,100

Source: <http://employment.gov.au/small-area-labour-markets-publication> for Local Government data and <https://docs.employment.gov.au/node/34689> for Perth and WA data. Small Area Labour Markets – March 2017 (released July 2017).

South West Metropolitan Region Area Profile – June 2017

- Working Age Population (15-64): 274,400
- Employment Rate (15-64): 72.9 %
- Participation Rate (15+): 66.3 %
- Unemployment Rate (15+): 7.1 %
- Youth Unemployment Rate (15-24): 15.5 %

Source: Department of Employment Labour Force Region (SA4) Area Profile series from <http://lmip.gov.au/maps.aspx#layer=LabourForceRegions®ion=WA/PerthSouthWest>

**SOUTH METROPOLITAN REGION
LABOUR MARKET INFORMATION**

ABS Region Employment – June 2017

LGA	Unemployed '000 (Unemployment Rate %)		Employed '000		Participation Rate		May 2017	Jun 2017
	Nov 2016	Dec 2016	Jan 2017	Feb 2017	Mar 2017	Apr 2017		
Cockburn	(7.4%)	(6.9%)	(6.9%)	(7.5%)	(7.6%)	(6.4%)	(5.4%)	(4.9%)
East Fremantle	(3.6%)	(3.4%)	(3.4%)	(3.5%)	(3.5%)	(3.3%)	(3.1%)	(2.9%)
Fremantle	(9.8%)	(9.5%)	(9.5%)	(9.9%)	(10.1%)	(9.2%)	(8.2%)	(7.6%)
Kwinana	(11.9%)	(11.7%)	(11.7%)	(12.1%)	(12.3%)	(11.5%)	(10.9%)	(10.5%)
Melville	(3.5%)	(3.4%)	(3.4%)	(3.5%)	(3.5%)	(3.3%)	(3.1%)	(3.0%)
Rockingham	(9.8%)	(9.5%)	(9.5%)	(9.9%)	(10.1%)	(9.2%)	(8.2%)	(7.5%)
South West Metropolitan Total	18.5 (8.3%) 205.3 66.1%	17.9 (8.0%) 206.7 66.3%	18.1 (8.0%) 209.8 67.2%	19.4 (8.5%) 210.4 67.2%	19.5 (8.6%) 208.1 66.9%	15.2 (6.7%) 210.2 66.4%	12.8 (5.7%) 210.6 65.7%	11.3 (5.0%) 214.4 66.3%
Metropolitan Perth Total	71.8 (6.4%) 1045.5 66.7%	79.3 (7.0%) 1052.2 67.5%	79.6 (7.1%) 1046.3 67.1%	81.2 (7.2%) 1052.1 67.4%	83.0 (7.3%) 1136.1 67.5%	71.6 (6.3%) 1058.8 67.1%	64.8 (5.8%) 1061.7 67.0%	64.5 (5.7%) 1070.4 67.4%
Western Australia Total	86.2 (6.0%) 1340.8 67.3%	92.6 (6.4%) 1346.4 67.8%	97.8 (6.8%) 1336.0 67.5%	97.1 (6.7%) 1349.9 68.0%	100.0 (6.9%) 1348.6 68.0%	85.0 (5.9%) 1359.7 67.8%	75.9 (5.2%) 1370.7 68.0%	77.2 (5.3%) 1371.1 68.0%

Source: ABS 6291.0.55.001 released 27 July 2017

Figures highlighted yellow are South West Group estimates based on past distribution of unemployment

**SOUTH WEST METROPOLITAN REGION
POPULATION GROWTH 2011 TO 2016**

ABS 3218.0 RELEASED 30 MARCH 2017

LGA	Resident Population as at 30 June						Growth 2011-16 Number	Growth 2011-16 %
	2011	2012r	2013r	2014r	2015r	2016p		
Cockburn	95,036	99,298	103,192	105,605	107,590	109,381	14,345	15.1%
East Fremantle	7,443	7,587	7,724	7,781	7,739	7,770	327	4.4%
Fremantle	28,651	29,602	30,273	30,687	31,030	31,114	2,463	8.6%
Kwinana	30,697	32,529	34,361	35,747	37,129	38,790	8,093	26.4%
Melville	102,135	104,393	106,217	106,555	106,600	106,294	4,159	4.1%
Rockingham	109,415	115,068	120,847	125,138	128,894	132,165	22,750	20.8%
Total SWMR	373,377	388,477	402,614	411,513	419,200	425,514	52,137	14.0%
Greater Perth	1,833,567	1,904,858	1,970,005	2,008,061	2,039,136	2,066,564	232,997	12.7%
SWMR as % of Greater Perth	20.3%	20.4%	20.4%	20.4%	20.4%	20.6%	22.4%	

Note: r = revised, p = preliminary



SOUTH WEST METROPOLITAN REGION

KEY STATISTICAL INFORMATION

Area	619.4 square kilometres (approximately 50 km long by an average 12km width)
Location	South Western Quarter of Metropolitan Perth bounded by the Canning River, Swan River, Fremantle Harbour, Cockburn Sound, Warnbro Sound and generally 2 km east of the Kwinana Freeway alignment.
Economic Infrastructure	Fremantle Port, Australian Marine Complex, Kwinana Industrial Area, HMAS Stirling, Jandakot Airport
Gross Regional Product	\$25.85 billion (NIEIR, 2015)
Current Population June 2016	425,514 (ABS Preliminary 3218.0, March 2017)
Population Growth 2011 to 2016	52,137 or 14.0% (ABS 3218.0, March 2017)
Projected Population 2031	568,644 (Based on South West Group estimate)
Project Population 2050	806,000 (Based on South West Group estimate)
Participation Rate	66.3% (ABS 6291.0.55.001 June 2017)
Employed	214,400 (ABS 6291.0.55.001 June 2017)
Unemployment Rate	5.0% (ABS 6291.0.55.001 June 2017)
Indigenous Population	1.57% (Census 2011)
Overseas Born Population	37.48% (Census 2011)
Personal Income	\$12.78 billion (ABS 6524.0.55.002 for 2010/11)
Building Approvals	\$2.037 billion (ABS July 2015 to June 2016)
Number of Businesses	29,415 (ABS, 2014)
Internet Access at Home	77.2% (Census 2011)
Registered Motor Vehicles	295,927 (ABS 2013)

Map of South West Metropolitan Region

