

WESTPORT FREIGHT FORUM 2017

A SOUTH WEST GROUP PERSPECTIVE



The South West Group covers the six Local Governments in the South West Metropolitan Region including the Cities of Cockburn, Fremantle, Melville and Rockingham and the Town of East Fremantle. The region occupies about 12% (619 square kilometres) of the Perth Metropolitan Area, has a gross regional product of \$25.5 billion, population of 425,000 and over 32,000 local businesses.

The region contains the State's only major container port, premier heavy industrial area at Kwinana and is centrally located in terms of trade movements, national freight routes and an extensive logistics and supply chain network. As well as North and South Quays in Fremantle Harbour, other major assets of significance for freight include the Australian Marine Complex (AMC) in Henderson, Jandakot City, Fremantle Outer Harbour Jetty and Terminal in Kwinana and HMAS Stirling at Garden Island. Many of these assets make up the Western Trade Coast.

The proposed Westport outer harbour, and its associated intermodal terminals, industrial areas and freight connections, is a game changer for WA and represents a once in a generation economic and social opportunity for the region with an estimated 40,000 direct jobs and annual revenue generation potential of over \$40 billion. The opportunities for new industries and business development is massive and will reshape the economy of the region to better compete in the global trade market and position itself to meet the demands for local products and goods.

Our central location has established and future planned freight links to the Kewdale Freight Hub, Perth Airport and Canning Vale (see map overleaf). The region contains the largest, but least developed commercial and industrial land of any sub-region in the metropolitan area.

"The freight and logistics industry is a significant part of local economy and needs to be protected. The region plays a major role in the packing and unpacking of containers and supports a highly developed supply chain network."

The efficient movement of freight is essential to maintain productivity and global competitiveness. Congestion has a massive impact on freight movements and is a major drag on productivity, with current estimates indicating that the \$400 million in unavoidable losses from congestion in the region will grow to over \$1 billion by 2036.



Reducing the impact of congestion through current and proposed road and rail upgrades will support existing and future freight movements in the region and include projects such as:

- Fremantle Traffic and Rail Bridge
- Leach Highway/High Street
- Fremantle Port Transport Interchange
- Fremantle Port Rail Terminal
- Stirling Bridge
- Latitude 32 Industrial Area
- Rowley and Anketell Roads
- Fremantle Rockingham Controlled Access Highway
- Kwinana Freeway Freight Management
- Kwinana Freeway ITS Works
- Stock Road Grade Separation and Upgrades

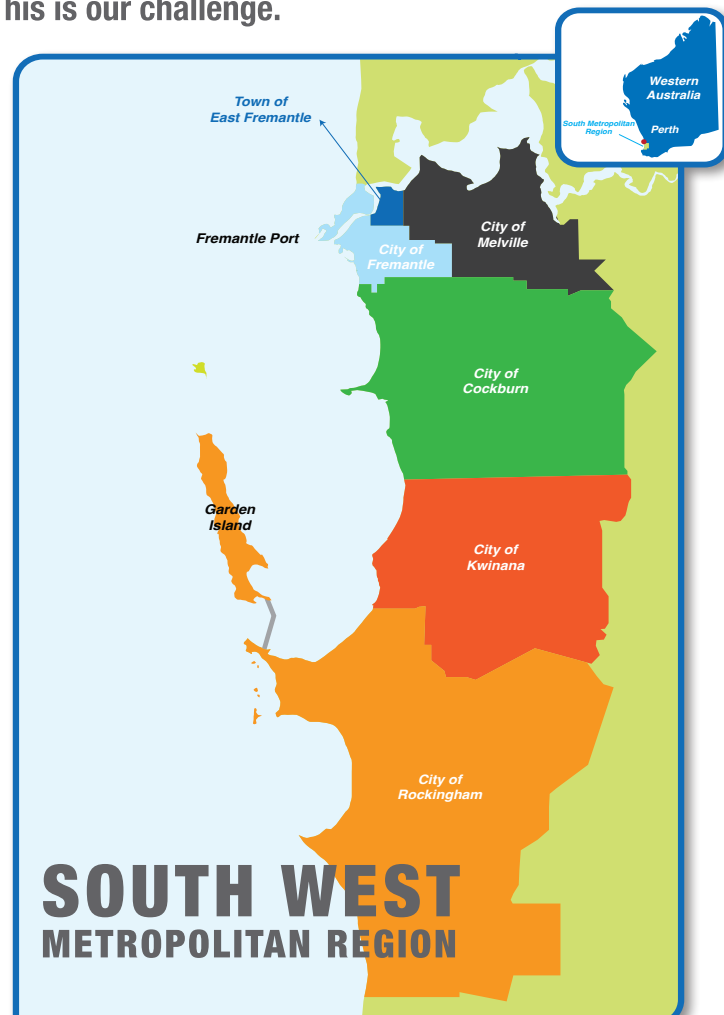
More intermodal terminals are required in and around the region to better manage freight and increase rail mode share.

It is refreshing to see open and transparent process to examine long term trade and freight needs of WA through the Outer Harbour Taskforce and the Westport initiative.

It is clear that we as a region, and the State as a whole, need to seize the opportunity and actively engage in the Westport: Port and Environs Strategy and put our best foot forward.

This will require cross boundary and multi-layered collaboration with local government and state government agencies to work through this issues, contribute ideas and collectively put forward solutions that will achieve integrated outcomes and productivity benefits.

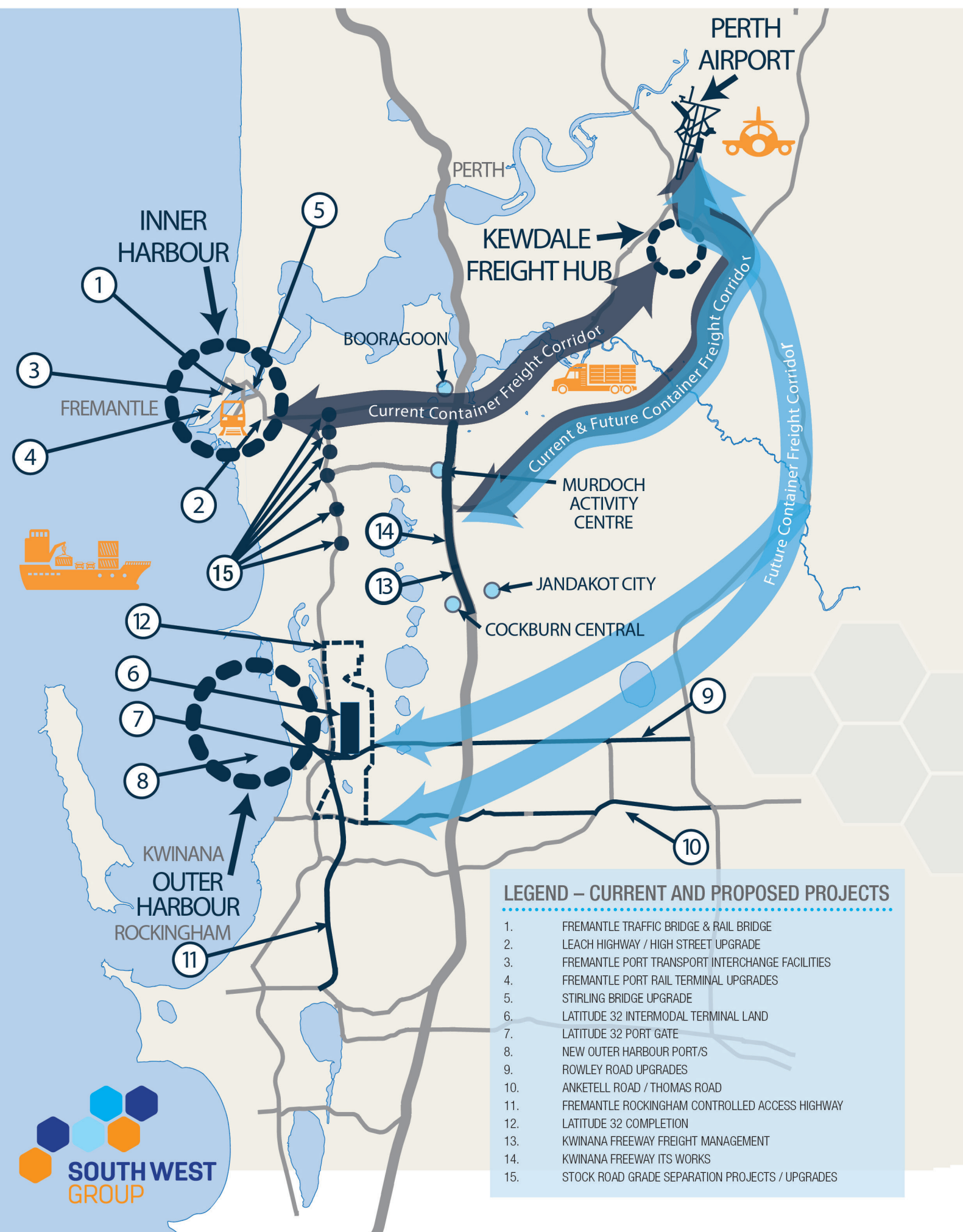
This is our challenge.



SOUTH WEST GROUP

Road and Rail Transport Projects Map

2017



LEGEND – CURRENT AND PROPOSED PROJECTS

1. FREMANTLE TRAFFIC BRIDGE & RAIL BRIDGE
2. LEACH HIGHWAY / HIGH STREET UPGRADE
3. FREMANTLE PORT TRANSPORT INTERCHANGE FACILITIES
4. FREMANTLE PORT RAIL TERMINAL UPGRADES
5. STIRLING BRIDGE UPGRADE
6. LATITUDE 32 INTERMODAL TERMINAL LAND
7. LATITUDE 32 PORT GATE
8. NEW OUTER HARBOUR PORT/S
9. ROWLEY ROAD UPGRADES
10. ANKETELL ROAD / THOMAS ROAD
11. FREMANTLE ROCKINGHAM CONTROLLED ACCESS HIGHWAY
12. LATITUDE 32 COMPLETION
13. KWINANA FREEWAY FREIGHT MANAGEMENT
14. KWINANA FREEWAY ITS WORKS
15. STOCK ROAD GRADE SEPARATION PROJECTS / UPGRADES

