



STATISTICAL UPDATE

OCTOBER 2016

Prepared by the South West Group and contains a summary of the following data sets:

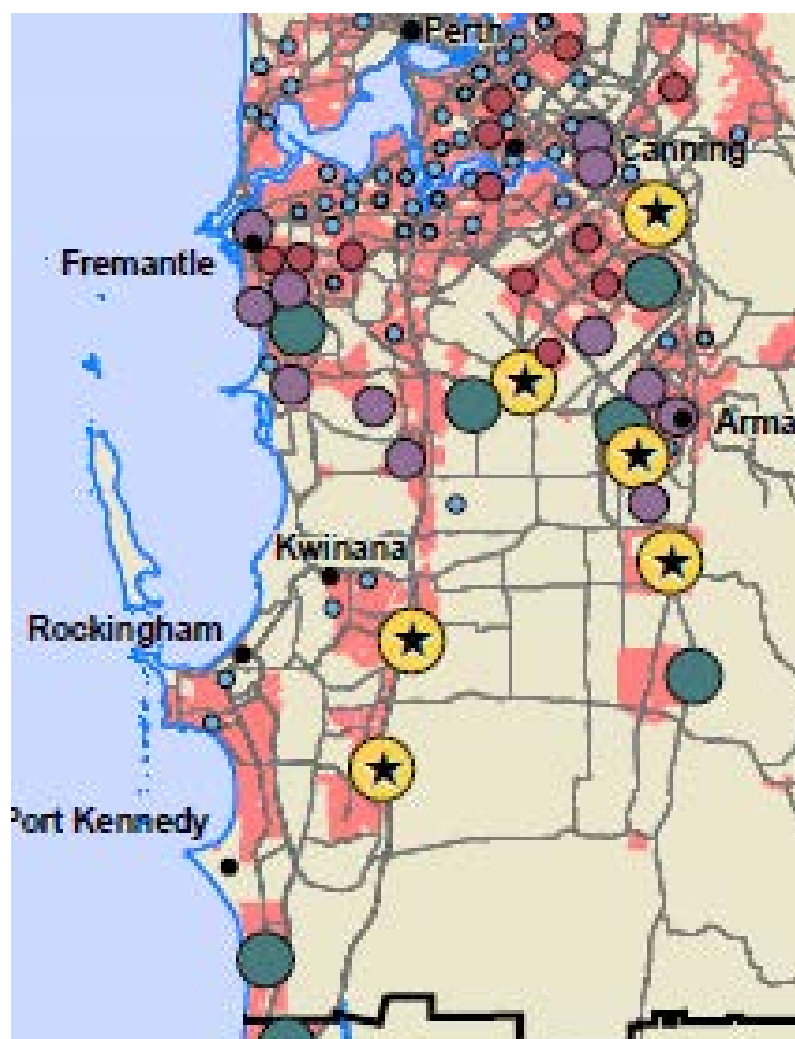
	Page
• Residential Land Approvals (WAPC – June Quarter 2016)	2
• Building Approvals (ABS – July 2016 to August 2016)	3
• Labour Market (Dept of Employment – June 2016)	4
• Labour Market (ABS – August 2016)	5
• Population Growth (ABS Estimates - 30 June 2015)	6
• South West Metropolitan Region Profile	7
• Map of South West Metropolitan Region	8

**SOUTH WEST METROPOLITAN REGION
RESIDENTIAL LAND FINAL APPROVALS – JUNE 2016 QUARTER**

LGA	2010/11	2011/12	2012/13	2013/14	2014/15	Sept Qtr 2015	Dec Qtr 2015	March Qtr 2016	June Qtr 2016
Cockburn	715	744	865	956	1 556	356	295	234	296
East Fremantle	4	5	7	2	14	6	0	0	0
Fremantle	128	120	105	130	169	23	57	37	46
Kwinana	359	278	572	835	1 414	224	281	60	120
Melville	251	224	186	226	239	56	81	42	69
Rockingham	1 110	1 060	1 439	1 371	1 525	595	300	48	341
Total Region	2 567	2 431	3 174	3 522	4 917	1 260	1 014	421	772
Total Perth Metropolitan Area	10 193	9 259	12 949	14 929	17 616	4 569	3 777	2 247	3 717
Percentage Region to Perth Metro	25.2%	27.7%	24.5%	23.6%	27.9%	27.6%	28.6%	18.7%	20.8%

Source: Western Australian Planning Commission State Lot Activity to 30 June 2016 – released August 2016

Location of Residential Final Approvals for June Quarter 2016



**BUILDING APPROVALS SOUTH WEST METROPOLITAN REGION
(2016/17 FINANCIAL YEAR) ABS 8731.0 - July 2016 to August 2016**

LGA	New Houses	New Other Residential	Total Dwellings	Value Residential \$000	Value Non Residential \$000	Value Building \$000
Cockburn	155	72	228	58,665	21,394	80,059
East Fremantle	20	-	2	585	2,850	3,435
Fremantle	20	4	25	11,052	7,764	18,186
Kwinana	116	4	120	25,616	11,177	36,793
Melville	47	8	56	27,406	4,875	32,281
Rockingham	173	6	179	43,360	6,087	49,447
Total Region	531	94	610	166,684	54,147	220,201
% Perth Metro	24.1%	9.7%	19.2%	16.6%	7.5%	12.8%
Perth Metro Area	2,205	965	3,180	1,001,000	723,824	1,724,843

Released 11 October 2016

**BUILDING APPROVALS SOUTH WEST METROPOLITAN REGION
(2015/16 FINANCIAL YEAR) ABS 8731.0 July 2015 – June 2016**

LGA	New Houses	New Other Residential	Total Dwellings	Value Residential \$000	Value Non Residential \$000	Value Building \$000
Cockburn	1,050	635	1,691	450,198	209,503	659,701
East Fremantle	17	2	20	22,263	1,558	23,821
Fremantle	106	456	567	199,202	28,004	227,207
Kwinana	859	143	1,002	220,834	32,840	253,674
Melville	287	66	357	207,226	98,571	305,797
Rockingham	1,050	190	1,248	296,591	279,750	567,341
Total Region	3,369	1,492	4,885	1,396,314	650,226	2,037,541
% Perth Metro	25.3%	23.2%	24.6%	24.4%	19.9%	22.7%
Perth Metro Area	13,317	6,416	19,830	5,720,760	3,272,785	8,993,545

Released 8 August 2016

**BUILDING APPROVALS SOUTH WEST METROPOLITAN REGION
(2014/15 FINANCIAL YEAR) ABS 8731.0 – July 2014 to June 2015**

LGA	New Houses	New Other Residential	Total Dwellings	Value Residential \$000	Value Non Residential \$000	Value Building \$000
Cockburn	1,451	800	2,258	580,773	203,048	783,821
East Fremantle	17	12	41	21,360	8,826	30,186
Fremantle	104	65	363	146,029	122,174	268,203
Kwinana	1,000	25	1,025	223,989	42,569	266,558
Melville	186	60	246	144,614	55,005	199,619
Rockingham	1,645	250	1,897	444,964	144,870	589,834
Total Region	4,403	1,212	5,830	1,561,729	576,492	2,138,221
% Perth Metro	24.6%	14.8%	22.1%	21.1%	18.5%	20.3%
Perth Metro Area	17,932	8,188	26,415	7,416,971	3,117,681	10,534,652

Released 6 August 2015

SOUTH METROPOLITAN REGION LABOUR MARKET INFORMATION

Department of Employment Small Area June Quarter 2016 Smoothed

LGA	Unemployment (Unemployment Rate %)					Labour Force June 2016
	June 2015	Sept 2015	Dec 2015	March 2016	June 2016	
Cockburn	3,116 (5.3%)	3,159 (5.4%)	3,278 (5.5%)	3,299 (5.5%)	3,368 (5.6%)	60,270
East Fremantle	130 (3.0%)	123 (2.9%)	125 (2.9%)	120 (2.7%)	119 (2.8%)	4,278
Fremantle	1,240 (7.4%)	1,225 (7.3%)	1,263 (7.5%)	1,268 (7.4%)	1,244 (7.3%)	17,024
Kwinana	1,830 (10.2%)	1,870 (10.4%)	1,993 (11.0%)	2,074 (11.4%)	2,144 (11.5%)	18,644
Melville	1,623 (2.8%)	1,625 (2.8%)	1,683 (2.9%)	1,700 (2.9%)	1,709 (3.0%)	57,627
Rockingham	4,261 (6.6%)	4,340 (6.7%)	4,642 (7.2%)	4,836 (7.4%)	5,020 (7.5%)	66,702
South West Metropolitan Region	12,200 (5.6%)	12,342 (5.6%)	12,984 (5.9%)	13,297 (5.9%)	13,604 (6.1%)	224,545
Metropolitan Perth Total	60,300 (5.4%)	64,700 (5.8%)	67,400 (6.0%)	67,700 (6.0%)	68,100 (6.0%)	1,131,800
Western Australia Total	73,600 (5.2%)	75,400 (5.2%)	75,400 (5.2%)	81,500 (5.7%)	85,600 (6.0%)	1,436,400

Source: <http://employment.gov.au/small-area-labour-markets-publication>
Australian Regional Labour Markets June 2016, released 8 September 2016

South West Metropolitan Region Area Profile – August 2016

- Working Age Population (15-64): 272,300
- Employment Rate (15-64): 73.0 %
- Participation Rate (15+): 65.7 %
- Unemployment Rate (15+): 6.9 %
- Youth Unemployment Rate (15-24): 12.7 %

Source: Department of Employment Labour Force Region (SA4) Area Profile series from
<http://lmp.gov.au/default.aspx?LMIP/DownloadableData/LabourForceRegionLFR>

**SOUTH METROPOLITAN REGION
LABOUR MARKET INFORMATION**

ABS Region Employment – August 2016

LGA	Unemployed '000 (Unemployment Rate %)		Employed '000 Participation Rate					
	Jan 2016	Feb 2016	Mar 2016	April 2016	May 2016	June 2016	July 2016	Aug 2016
Cockburn	(5.7%)	(7.5%)	(5.8%)	(5.7%)	(5.3%)	(5.7%)	(5.8%)	(5.9%)
East Fremantle	(3.2%)	(4.0%)	(3.2%)	(3.2%)	(3.1%)	(3.2%)	(3.2%)	(3.2%)
Fremantle	(8.7%)	(10.5%)	(8.8%)	(8.7%)	(8.0%)	(8.7%)	(8.8%)	(8.9%)
Kwinana	(11.0%)	(11.8%)	(11.1%)	(11.0%)	(10.7%)	(11.0%)	(11.2%)	(11.3%)
Melville	(3.2%)	(3.6%)	(3.2%)	(3.2%)	(2.7%)	(3.2%)	(3.2%)	(3.2%)
Rockingham	(8.7%)	(10.7%)	(8.7%)	(8.7%)	(8.0%)	(8.7%)	(8.8%)	(8.9%)
South West Metropolitan Total	13.3 (5.9%) 212.2 67.1%	17.8 (7.7%) 213.6 68.9%	13.9 (6.1%) 214.4 67.9%	13.1 (5.9%) 211.1 66.6%	12.5 (5.5%) 215.7 67.7%	13.2 (6.0%) 207.3 65.4%	13.9 (6.2%) 210.9 67.1%	14.2 (6.3%) 210.6 67.0%
Metropolitan Perth Total	69.6 (6.2%) 1058.3 67.8%	74.8 (6.5%) 1072.4 69.0%	69.9 (6.1%) 1076.6 68.8%	67.5 (6.0%) 1067.4 68.0%	64.8 (5.6%) 1074.0 68.2%	62.4 (5.7%) 1059.3 67.1%	68.3 (6.0%) 1063.4 68.1%	68.9 (6.1%) 1062.0 68.0%
Western Australia Total	88.3 (6.2%) 1343.9 68.0%	96.5 (6.7%) 1348.4 68.5%	85.0 (5.9%) 1360.2 68.5%	82.5 (5.7%) 1353.7 68.0%	83.4 (5.8%) 1362.1 68.4%	79.7 (5.6%) 1345.9 67.4%	85.6 (6.0%) 1349.9 68.2%	85.5 (6.0%) 1348.3 68.1%

Source: ABS 6291.0.55.001 released 22 September 2016

Figures highlighted yellow are South West Group estimates based on past distribution of unemployment

**SOUTH WEST METROPOLITAN REGION
POPULATION GROWTH 2010 TO 2015**

ABS 3218.0 RELEASED 30 MARCH 2016

LGA	Resident Population as at 30 June						Growth 2010-15 Number	Growth 2010-15 %
	2010	2011	2012r	2013r	2014r	2015p		
Cockburn	91,628	95,036	99,298	103,192	105,605	107,645	16,017	17.5%
East Fremantle	7,270	7,443	7,587	7,724	7,781	7,743	473	6.5%
Fremantle	27,957	28,651	29,602	30,273	30,687	31,046	3,089	11.0%
Kwinana	29,132	30,697	32,529	34,361	35,747	37,149	8,017	27.5%
Melville	100,764	102,135	104,393	106,217	106,555	106,655	5,891	5.8%
Rockingham	104,922	109,415	115,068	120,847	125,138	128,962	24,040	22.9%
Total SWMR	361,673	373,377	388,477	402,614	411,513	419,200	57,527	15.9%
Perth	1,781,132	1,833,567	1,904,858	1,970,005	2,008,061	2,039,193	258,061	14.5%
SWMR as % of Perth	21.3%	20.3%	20.4%	20.4%	20.4%	20.4%	22.3%	

Note: r = revised, p = preliminary



SOUTH WEST METROPOLITAN REGION

KEY STATISTICAL INFORMATION

Area	619.4 square kilometres (approximately 50 km long by an average 12km width)
Location	South Western Quarter of Metropolitan Perth bounded by the Canning River, Swan River, Fremantle Harbour, Cockburn Sound, Warnbro Sound and generally 2 km east of the Kwinana Freeway alignment.
Economic Infrastructure	Fremantle Port, Australian Marine Complex, Kwinana Industrial Area, HMAS Stirling, Jandakot Airport
Gross Regional Product	\$25.85 billion (NIEIR, 2015)
Current Population June 2015	419,200 (ABS Preliminary 3218.0, March 2016)
Population Growth 2010 to 2015	57,527 or 15.9% (ABS 3218.0, March 2016)
Projected Population 2031	568,644 (Based on South West Group estimate)
Project Population 2050	806,000 (Based on South West Group estimate)
Participation Rate	67.1% (ABS 6291.0.55.001 June 2016)
Employed	207,300 (ABS 6291.0.55.001 June 2016)
Unemployment Rate	6.0% (ABS 6291.0.55.001 June 2016)
Indigenous Population	1.57% (Census 2011)
Overseas Born Population	37.48% (Census 2011)
Personal Income	\$12.78 billion (ABS 6524.0.55.002 for 2010/11)
Building Approvals	\$1.616 billion (ABS July 2015 to April 2016)
Number of Businesses	29,415 (ABS, 2014)
Internet Access at Home	77.2% (Census 2011)
Registered Motor Vehicles	295,927 (ABS 2013)

Map of South West Metropolitan Region

