



STATISTICAL UPDATE

JUNE 2016

Prepared by the South West Group and contains a summary of the following data sets:

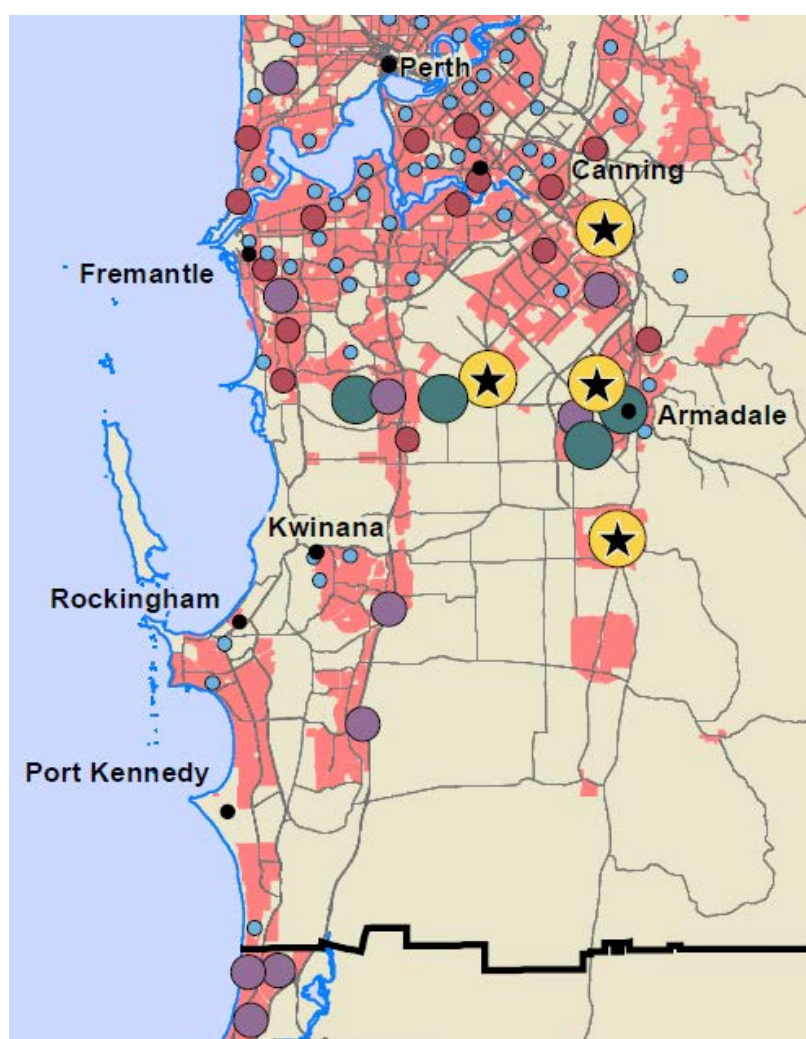
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**SOUTH WEST CORRIDOR
RESIDENTIAL LAND FINAL APPROVALS – MARCH 2016 QUARTER**

| LGA | 2009/10 | 2010/11 | 2011/12 | 2012/13 | 2013/14 | 2014/15 | Sept Qtr 2015 | Dec Qtr 2015 | March Qtr 2016 |
|----------------------------------|--------------|--------------|--------------|--------------|--------------|--------------|---------------|--------------|----------------|
| Cockburn | 637 | 715 | 744 | 865 | 956 | 1 556 | 356 | 295 | 234 |
| East Fremantle | 4 | 4 | 5 | 7 | 2 | 14 | 6 | 0 | 0 |
| Fremantle | 146 | 128 | 120 | 105 | 130 | 169 | 23 | 57 | 37 |
| Kwinana | 403 | 359 | 278 | 572 | 835 | 1 414 | 224 | 281 | 60 |
| Melville | 187 | 251 | 224 | 186 | 226 | 239 | 56 | 81 | 42 |
| Rockingham | 795 | 1 110 | 1 060 | 1 439 | 1 371 | 1 525 | 595 | 300 | 48 |
| Total Region | 2 172 | 2 567 | 2 431 | 3 174 | 3 522 | 4 917 | 1 260 | 1 014 | 421 |
| Total Perth Metropolitan Area | 7 816 | 10 193 | 9 259 | 12 949 | 14 929 | 17 616 | 4 569 | 3 777 | 2 247 |
| Percentage Region to Perth Metro | 27.8% | 25.2% | 27.7% | 24.5% | 23.6% | 27.9% | 27.6% | 28.6% | 18.7% |

Source: Western Australian Planning Commission State Lot Activity to 31 March 2016 – released June 2016

Location of Residential Final Approvals for March Quarter 2016



**BUILDING APPROVALS SOUTH WEST METROPOLITAN REGION
(2015/16 FINANCIAL YEAR) ABS 8731.0 July 2015 – April 2016**

| LGA | New Houses | New Other Residential | Total Dwellings | Value Residential \$000 | Value Non Residential \$000 | Value Building \$000 |
|----------------------|--------------|-----------------------|-----------------|-------------------------|-----------------------------|----------------------|
| Cockburn | 890 | 549 | 1,445 | 390,627 | 188,237 | 578,864 |
| East Fremantle | 12 | 0 | 12 | 16,373 | 1,268 | 17,641 |
| Fremantle | 88 | 416 | 507 | 174,112 | 16,476 | 190,588 |
| Kwinana | 772 | 143 | 915 | 201,633 | 32,790 | 234,423 |
| Melville | 222 | 52 | 277 | 161,201 | 76,203 | 237,404 |
| Rockingham | 920 | 181 | 1,108 | 261,352 | 96,141 | 357,493 |
| Total Region | 2,904 | 1,341 | 4,264 | 1,205,298 | 411,115 | 1,616,413 |
| % Perth Metro | 25.5% | 23.8% | 25.0% | 24.6% | 15.5% | 21.3% |
| Perth Metro Area | 11,374 | 5,624 | 17,079 | 4,907,302 | 2,655,086 | 7,580,389 |

Released 7 June 2016

**BUILDING APPROVALS SOUTH WEST METROPOLITAN REGION
(2014/15 FINANCIAL YEAR) ABS 8731.0 – July 2014 to June 2015**

| LGA | New Houses | New Other Residential | Total Dwellings | Value Residential \$000 | Value Non Residential \$000 | Value Building \$000 |
|----------------------|--------------|-----------------------|-----------------|-------------------------|-----------------------------|----------------------|
| Cockburn | 1,451 | 800 | 2,258 | 580,773 | 203,048 | 783,821 |
| East Fremantle | 17 | 12 | 41 | 21,360 | 8,826 | 30,186 |
| Fremantle | 104 | 65 | 363 | 146,029 | 122,174 | 268,203 |
| Kwinana | 1,000 | 25 | 1,025 | 223,989 | 42,569 | 266,558 |
| Melville | 186 | 60 | 246 | 144,614 | 55,005 | 199,619 |
| Rockingham | 1,645 | 250 | 1,897 | 444,964 | 144,870 | 589,834 |
| Total Region | 4,403 | 1,212 | 5,830 | 1,561,729 | 576,492 | 2,138,221 |
| % Perth Metro | 24.6% | 14.8% | 22.1% | 21.1% | 18.5% | 20.3% |
| Perth Metro Area | 17,932 | 8,188 | 26,415 | 7,416,971 | 3,117,681 | 10,534,652 |

Released 6 August 2015

**BUILDING APPROVALS SOUTH WEST METROPOLITAN REGION
(2013/14 FINANCIAL YEAR) ABS 8731.0 - July 2013 to June 2014**

| LGA | New Houses | New Other Residential | Total Dwellings | Value Residential \$000 | Value Non Residential \$000 | Value Building \$000 |
|----------------------|--------------|-----------------------|-----------------|-------------------------|-----------------------------|----------------------|
| Cockburn | 969 | 558 | 1,540 | 421,162 | 158,853 | 575,015 |
| East Fremantle | 20 | 122 | 143 | 64,026 | 1 364 | 65,390 |
| Fremantle | 120 | 26 | 151 | 60,169 | 52,590 | 112,759 |
| Kwinana | 934 | 47 | 981 | 204,705 | 54,403 | 259,108 |
| Melville | 217 | 63 | 283 | 153,850 | 106,416 | 260,266 |
| Rockingham | 2,255 | 208 | 2,468 | 554,289 | 200,413 | 754,702 |
| Total Region | 4,515 | 1,024 | 5,566 | 1,458,201 | 572,675 | 2,027,240 |
| % Perth Metro | 23.8% | 17.4% | 22.3% | 21.5% | 14.6% | 19.0% |
| Perth Metro Area | 19,003 | 5,885 | 24,952 | 6,777,480 | 3,915,778 | 10,686,258 |

Released 31 July 2014

SOUTH METROPOLITAN REGION LABOUR MARKET INFORMATION

Department of Employment Small Area December Quarter 2015 Smoothed

| LGA | Unemployment (Unemployment Rate %) | | | | | Labour Force Dec 2015 |
|--------------------------------------|---------------------------------------|------------------|------------------|------------------|------------------|--------------------------------|
| | Dec 2014 | March 2015 | June 2015 | Sept 2015 | Dec 2015 | |
| Cockburn | 3,097 (5.4%) | 3,108 (5.4%) | 3,116 (5.3%) | 3,159 (5.4%) | 3,278 (5.5%) | 59,358 |
| East Fremantle | 140 (3.4%) | 138 (3.3%) | 130 (3.0%) | 123 (2.9%) | 125 (2.9%) | 4,318 |
| Fremantle | 1,255 (7.7%) | 1,235 (7.5%) | 1,240 (7.4%) | 1,225 (7.3%) | 1,263 (7.5%) | 16,898 |
| Kwinana | 1,806 (10.4%) | 1,823 (10.4%) | 1,830 (10.2%) | 1,870 (10.4%) | 1,993 (11.0%) | 18,057 |
| Melville | 1,649 (3.0%) | 1,633 (2.9%) | 1,623 (2.8%) | 1,625 (2.8%) | 1,683 (2.9%) | 57,728 |
| Rockingham | 4,261 (6.8%) | 4,257 (6.8%) | 4,261 (6.6%) | 4,340 (6.7%) | 4,642 (7.2%) | 64,756 |
| | | | | | | |
| South West Metropolitan Region | 12,208 (5.7%) | 12,196 (5.7%) | 12,200 (5.6%) | 12,342 (5.6%) | 12,984 (5.9%) | 221,115 |
| | | | | | | |
| Metropolitan Perth Total | 58,100 (5.3%) | 60,300 (5.4%) | 60,300 (5.4%) | 64,700 (5.8%) | 67,400 (6.0%) | 1,127,800 |
| | | | | | | |
| Western Australia Total | 73,600 (5.2%) | 75,400 (5.2%) | 75,400 (5.2%) | 81,500 (5.7%) | 84,800 (5.9%) | 1,438,400 |

Source: <http://employment.gov.au/small-area-labour-markets-publication>
Australian Regional Labour Markets December 2015, released 4 March 2016

South West Metropolitan Region Area Profile – April 2016

- Working Age Population (15-64): 275,800
- Employment Rate (15-64): 74.5 %
- Participation Rate (15+): 67.8 %
- Unemployment Rate (15+): 6.6 %
- Youth Unemployment Rate (15-24): 10.6 %

Source: Department of Employment Labour Force Region (SA4) Area Profile series from
<http://lmip.gov.au/default.aspx?LMIP/DownloadableData/LabourForceRegionLFR>

**SOUTH METROPOLITAN REGION
LABOUR MARKET INFORMATION**

ABS Region Employment – April 2016

| LGA | Unemployed '000 (Unemployment Rate %) Employed '000 Participation Rate | | | | | | | |
|--|---|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|
| | Sept 2015 | Oct 2015 | Nov 2015 | Dec 2015 | Jan 2016 | Feb 2016 | Mar 2016 | April 2016 |
| Cockburn | (4.8%) | (6.4%) | (6.4%) | (5.6%) | (5.7%) | (7.5%) | (5.8%) | (5.7%) |
| East Fremantle | (2.9%) | (3.7%) | (3.7%) | (3.2%) | (3.2%) | (4.0%) | (3.2%) | (3.2%) |
| Fremantle | (7.4%) | (9.2%) | (9.2%) | (8.6%) | (8.7%) | (10.5%) | (8.8%) | (8.7%) |
| Kwinana | (10.2%) | (11.5%) | (11.5%) | (10.9%) | (11.0%) | (11.8%) | (11.1%) | (11.0%) |
| Melville | (2.6%) | (3.3%) | (3.3%) | (3.2%) | (3.2%) | (3.6%) | (3.2%) | (3.2%) |
| Rockingham | (7.5%) | (9.2%) | (9.2%) | (8.5%) | (8.7%) | (10.7%) | (8.7%) | (8.7%) |
| South West Metropolitan Total | 11.5 (5.1%) 215.3 67.9% | 14.6 (6.6%) 207.0 66.1% | 14.9 (6.6%) 211.2 67.5% | 13.1 (5.8%) 213.0 67.5% | 13.3 (5.9%) 212.2 67.1% | 17.8 (7.7%) 213.6 68.9% | 13.9 (6.1%) 214.4 67.9% | 13.1 (5.9%) 211.1 66.6% |
| Metropolitan Perth Total | 68.3 (5.9%) 1058.4 67.9% | 69.5 (6.1%) 1067.3 68.5% | 65.0 (5.8%) 1058.7 67.7% | 68.3 (5.9%) 1084.1 69.4% | 69.6 (6.2%) 1058.3 67.8% | 74.8 (6.5%) 1072.4 69.0% | 69.9 (6.1%) 1076.6 68.8% | 67.5 (6.0%) 1067.4 68.0% |
| Western Australia Total | 84.5 (5.9%) 1347.8 68.1% | 86.7 (6.0%) 1361.8 68.8% | 79.0 (5.5%) 1347.4 67.8% | 87.3 (6.0%) 1370.4 69.3% | 88.3 (6.2%) 1343.9 68.0% | 96.5 (6.7%) 1348.4 68.5% | 85.0 (5.9%) 1360.2 68.5% | 82.5 (5.7%) 1353.7 68.0% |

Source: ABS 6291.0.55.001 released 26 May 2016

Figures highlighted yellow are South West Group estimates based on past distribution of unemployment

**SOUTH WEST METROPOLITAN REGION
POPULATION GROWTH 2010 TO 2015**

ABS 3218.0 RELEASED 30 MARCH 2016

| LGA | Resident Population as at 30 June | | | | | | Growth 2010-15 Number | Growth 2010-15 % |
|--------------------|--|----------------|----------------|----------------|----------------|----------------|--------------------------------------|---------------------------------|
| | 2010 | 2011 | 2012r | 2013r | 2014r | 2015p | | |
| Cockburn | 91,628 | 95,036 | 99,298 | 103,192 | 105,605 | 107,645 | 16,017 | 17.5% |
| East Fremantle | 7,270 | 7,443 | 7,587 | 7,724 | 7,781 | 7,743 | 473 | 6.5% |
| Fremantle | 27,957 | 28,651 | 29,602 | 30,273 | 30,687 | 31,046 | 3,089 | 11.0% |
| Kwinana | 29,132 | 30,697 | 32,529 | 34,361 | 35,747 | 37,149 | 8,017 | 27.5% |
| Melville | 100,764 | 102,135 | 104,393 | 106,217 | 106,555 | 106,655 | 5,891 | 5.8% |
| Rockingham | 104,922 | 109,415 | 115,068 | 120,847 | 125,138 | 128,962 | 24,040 | 22.9% |
| Total SWMR | 361,673 | 373,377 | 388,477 | 402,614 | 411,513 | 419,200 | 57,527 | 15.9% |
| Perth | 1,781,132 | 1,833,567 | 1,904,858 | 1,970,005 | 2,008,061 | 2,039,193 | 258,061 | 14.5% |
| SWMR as % of Perth | 21.3% | 20.3% | 20.4% | 20.4% | 20.4% | 20.4% | 22.3% | |

Note: r = revised, p = preliminary



SOUTH WEST METROPOLITAN REGION

KEY STATISTICAL INFORMATION

| | |
|---------------------------------------|--|
| Area | 619.4 square kilometres (approximately 50 km long by an average 12km width) |
| Location | South Western Quarter of Metropolitan Perth bounded by the Canning River, Swan River, Fremantle Harbour, Cockburn Sound, Warnbro Sound and generally 2 km east of the Kwinana Freeway alignment. |
| Economic Infrastructure | Fremantle Port, Australian Marine Complex, Kwinana Industrial Area, HMAS Stirling, Jandakot Airport |
| Gross Regional Product | \$25.85 billion (NIEIR, 2015) |
| Current Population June 2015 | 419,200 (ABS Preliminary 3218.0, March 2016) |
| Population Growth 2010 to 2015 | 57,527 or 15.9% (ABS 3218.0, March 2016) |
| Projected Population 2031 | 568,644 (Based on South West Group estimate) |
| Project Population 2050 | 806,000 (Based on South West Group estimate) |
| Participation Rate | 67.9% (ABS 6291.0.55.001 March 2016) |
| Employed | 214,400 (ABS 6291.0.55.001 March 2016) |
| Unemployment Rate | 6.1% (ABS 6291.0.55.001 March 2016) |
| Indigenous Population | 1.57% (Census 2011) |
| Overseas Born Population | 37.48% (Census 2011) |
| Personal Income | \$12.78 billion (ABS 6524.0.55.002 for 2010/11) |
| Building Approvals | \$1.191 billion (ABS July 2015 to January 2016) |
| Number of Businesses | 29,415 (ABS, 2014) |
| Internet Access at Home | 77.2% (Census 2011) |
| Registered Motor Vehicles | 295,927 (ABS 2013) |

Map of South West Metropolitan Region

