



STATISTICAL UPDATE

DECEMBER 2014

Prepared by the South West Group and contains a summary of the following data sets:

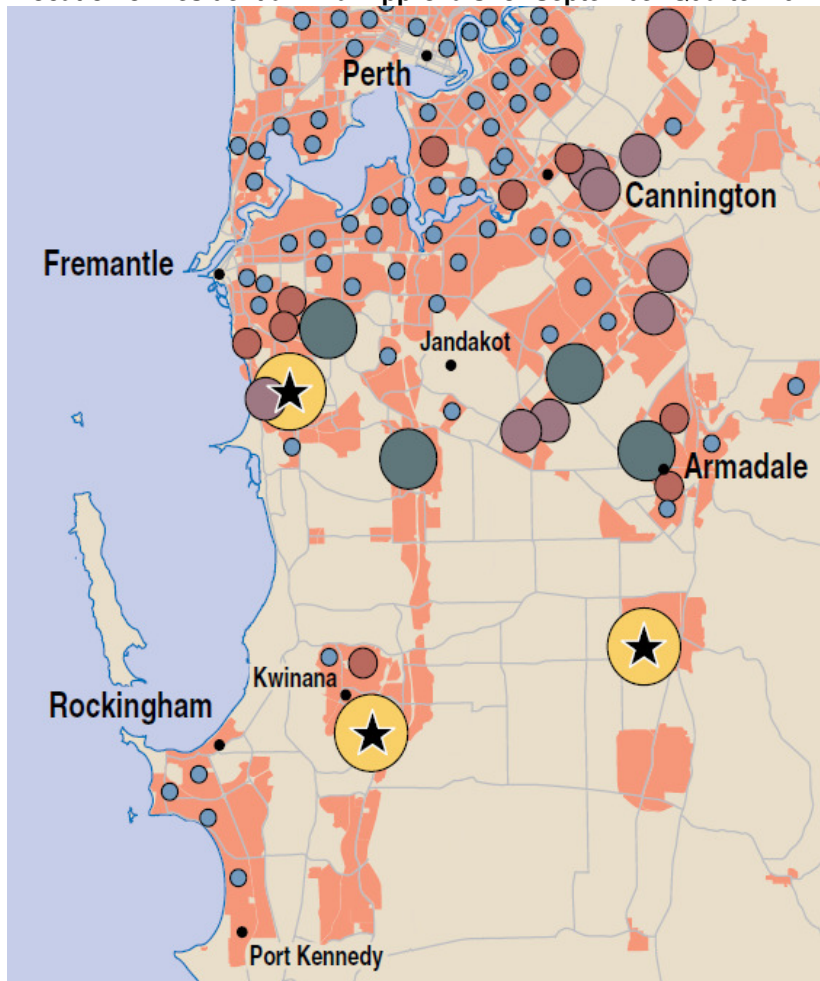
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**SOUTH WEST CORRIDOR
RESIDENTIAL LAND FINAL APPROVALS – SEPTEMBER 2014 QUARTER**

LGA	2008/09	2009/10	2010/11	2011/12	2012/13	2013/14	Sept Qtr 2014	Dec Qtr 2014	Mar Qtr 2015	Jun Qtr 2015
Cockburn	611	637	715	744	865	956	326			
East Fremantle	16	4	4	5	7	2	0			
Fremantle	173	146	128	120	105	130	29			
Kwinana	192	403	359	278	572	835	176			
Melville	202	187	251	224	186	226	44			
Rockingham	817	795	1 110	1 060	1 439	1 371	362			
Total Region	2 011	2 172	2 567	2 431	3 174	3 522	937			
Total Perth Metropolitan Area	7 815	7 816	10 193	9 259	12 949	14 929	3 154			
Percentage Region to Perth Metro	25.7%	27.8%	25.2%	27.7%	24.5%	23.6%	29.7%			

Source: Western Australian Planning Commission State Lot Activity to 30 September 2014 – released December 2014

Location of Residential Final Approvals for September Quarter 2014



**BUILDING APPROVALS SOUTH WEST METROPOLITAN REGION
(2014/15 FINANCIAL YEAR) ABS 8731.0 – July 2014 to October 2014**

LGA	New Houses	New Other Residential	Total Dwellings	Value Residential \$000	Value Non Residential \$000	Value Building \$000
Cockburn	466	429	895	222,745	45,576	268,321
East Fremantle	11	12	23	11,502	692	12,194
Fremantle	34	15	51	24,621	62,113	86,734
Kwinana	364	-	364	79,402	12,505	91,907
Melville	43	16	49	38,045	16,348	54,393
Rockingham	586	34	621	149,950	35,058	185,008
Total Region	1,504	506	2,003	526,265	172,292	698,557
% Perth Metro	22.55%	17.13%	20.81%	20.20%	24.41%	21.09%
Perth Metro Area	6,669	2,954	9,623	2,605,449	705,964	3,311,928

Released 9 December 2014

**BUILDING APPROVALS SOUTH WEST METROPOLITAN REGION
(2013/14 FINANCIAL YEAR) ABS 8731.0 - July 2013 to June 2014**

LGA	New Houses	New Other Residential	Total Dwellings	Value Residential \$000	Value Non Residential \$000	Value Building \$000
Cockburn	969	558	1,540	421,162	158,853	575,015
East Fremantle	20	122	143	64,026	1 364	65,390
Fremantle	120	26	151	60,169	52,590	112,759
Kwinana	934	47	981	204,705	54,403	259,108
Melville	217	63	283	153,850	106,416	260,266
Rockingham	2,255	208	2,468	554,289	200,413	754,702
Total Region	4,515	1,024	5,566	1,458,201	572,675	2,027,240
% Perth Metro	23.8%	17.4%	22.3%	21.5%	14.6%	19.0%
Perth Metro Area	19,003	5,885	24,952	6,777,480	3,915,778	10,686,258

Released 31 July 2014

**BUILDING APPROVALS SOUTH WEST METROPOLITAN REGION
(2012/13 FINANCIAL YEAR) ABS 8731.0 July 2012 - June 2013**

LGA	New Houses	New Other Residential	Total Dwellings	Value Residential \$000	Value Non Residential \$000	Value Building \$000
Cockburn	908	393	1,305	334,691	298,342	633,033
East Fremantle	19	0	19	20,873	477	21,350
Fremantle	131	193	325	99,733	60,868	160,601
Kwinana	533	18	551	113,179	40,676	153,855
Melville	231	10	242	148,292	196,193	344,485
Rockingham	1,648	81	1,731	393,419	42,681	436,100
Total Region	3,470	695	4,173	1,110,187	639,237	1,749,424
% Perth Metro	23.4%	14.8%	21.3%	21.3%	17.8%	20.1%
Perth Metro Area	14,807	4,689	19,562	5,210,624	3,590,839	8,720,463

SOUTH METROPOLITAN REGION LABOUR MARKET INFORMATION

Department of Employment Small Area June Quarter 2014 Smoothed

LGA	Unemployment (Unemployment Rate %)					Labour Force June 2014
	June 2013	September 2013	December 2013	March 2014	June 2014	
Cockburn	2 651 (4.8%)	2 665 (4.8%)	2 637 (4.9%)	2 930 (5.1%)	2 882 (5.0%)	57 234
East Fremantle	131 (2.6%)	132 (2.6%)	127 (2.6%)	126 (2.9%)	127 (3.0%)	4 244
Fremantle	1 178 (6.4%)	1 200 (6.5%)	1 171 (6.5%)	1 272 (7.6%)	1 218 (7.4%)	16 547
Kwinana	1 678 (11.6%)	1 688 (11.8%)	1 686 (11.9%)	1 765 (10.2%)	1 737 (10.2%)	17 046
Melville	1 771 (2.6%)	1 790 (2.6%)	1 768 (2.6%)	1 586 (2.7%)	1 560 (2.7%)	57 014
Rockingham	3 873 (6.9%)	3 903 (7.0%)	3 880 (7.1%)	4 000 (6.4%)	3 960 (6.4%)	61 785
South West Metropolitan Region	11 282 (5.1%)	11 378 (5.2%)	11 378 (5.3%)	11 679 (5.4%)	11 484 (5.4%)	213 870
Metropolitan Perth Total	42 985 (4.7%)	44 900 (4.3%)	43 800 (4.2%)	43 800 (4.2%)	48 160 (4.5%)	1063 513
Western Australia Total	61 143 (4.4%)	64 200 (4.6%)	64 500 (4.6%)	64 500 (4.6%)	68 370 (4.8%)	1 411 200

Source: <http://employment.gov.au/small-area-labour-markets-publication>
Australian Regional Labour Markets June 2014, released November 2014

South West Metropolitan Region Area Profile – December 2013

- Working Age Population (15-64): 266,400
- Employment Rate (15-64): 71.5 %
- Participation Rate (15+): 64.9 %
- Unemployment Rate (15+): 4.8 %
- Youth Unemployment Rate (15-24): 11.2 %
- Teenage Full-Time UE Rate (15-19): 20.2 %
- Teenage Full-Time UE to Population Ratio (15-19): 4.2 %

Source: DEEWR Small Area Labour Markets estimates, smoothed series (from <http://lmip.gov.au/default.aspx?LMIP/LFR/WA/Perth/SouthWestMetropolitan>)

**SOUTH METROPOLITAN REGION
LABOUR MARKET INFORMATION**

ABS Region Employment – November 2014

LGA	Unemployed '000 (Unemployment Rate %)		Employed '000 Participation Rate		Sept 2014	Oct 2014	Nov 2014	
	April 2014	May 2014	June 2014	July 2014				Aug 2014
Cockburn	(5.3%)	(6.1%)	(5.2%)	(4.5%)	(4.9%)	(6.0%)	(4.9%)	(4.6%)
East Fremantle	(3.1%)	(3.5%)	(3.1%)	(2.5%)	(3.0%)	(3.5%)	(3.0%)	(2.6%)
Fremantle	(8.0%)	(8.7%)	(7.8%)	(6.6%)	(7.6%)	(8.7%)	(7.6%)	(6.7%)
Kwinana	(10.7%)	(11.3%)	(10.6%)	(9.4%)	(10.4%)	(11.2%)	(10.4%)	(9.6%)
Melville	(2.7%)	(3.2%)	(2.6%)	(2.4%)	(2.6%)	(3.2%)	(2.6%)	(2.5%)
Rockingham	(8.0%)	(8.9%)	(7.8%)	(6.7%)	(7.6%)	(8.8%)	(7.6%)	(6.9%)
South West Metropolitan Total	11.6 (5.5%) 199.6 63.6%	13.3 (6.3%) 199.0 63.8%	11.2 (5.4%) 196.4 62.3%	9.5 (4.5%) 202.4 63.4%	11.1 (5.2%) 202.0 63.6%	13.4 (6.2%) 202.4 64.2%	11.5 (5.2%) 210.7 66.0%	10.6 (4.7%) 215.6 66.9%
Metropolitan Perth Total	56.4 (5.1%) 1056.6 67.7%	59.6 (5.3%) 1069.9 68.5%	57.7 (5.1%) 1069.0 68.1%	54.4 (4.8%) 1073.5 68.0%	54.0 (4.8%) 1068.7 67.6%	60.7 (5.4%) 1072.8 68.0%	60.7 (5.3%) 1078.4 68.2%	51.5 (4.5%) 1086.9 68.0%
Western Australia Total	71.6 (5.0%) 1349.5 68.1%	72.5 (5.1%) 1363.9 68.6%	70.7 (4.9%) 1366.1 68.4%	70.3 (4.9%) 1367.2 68.3%	68.7 (4.8%) 1369.1 68.2%	68.4 (5.0%) 1373.1 68.2%	70.7 (4.9%) 1379.6 68.4%	65.4 (4.5%) 1390.1 68.5%

Source: ABS 6291.0.55.001 released 18 December 2014

Figures highlighted yellow are South West Group estimates based on past distribution of unemployment

**SOUTH WEST METROPOLITAN REGION
POPULATION GROWTH 2008 TO 2013**

ABS 3218.0 RELEASED 3 APRIL 2014

LGA	Resident Population as at 30 June						Growth 2008-13 Number	Growth 2008-13 %
	2008	2009	2010	2011	2012	2013		
Cockburn	84 909	88 935	91 628	95 036	99 298	103 351	15 979	18.8%
East Fremantle	7 154	7 244	7 270	7 443	7 587	7 736	582	8.1%
Fremantle	27 148	27 607	27 957	28 651	29 602	30 321	3 304	12.2%
Kwinana	26 482	28 047	29 132	30 697	32 529	34 413	7 931	29.9%
Melville	98 607	99 882	100 764	102 135	104 393	106 335	7 728	7.8%
Rockingham	96 506	100 639	104 922	109 415	115 068	120 859	24 353	25.2%
Total SWMR	340 806	352 354	361 673	373 377	388 477	403 015	62 209	18.25%
Perth	1 682 860	1 739 342	1 781 132	1 833 567	1 899 999	1 972 358	289 498	17.2%
SWMR as % of Perth	20.25%	20.25%	20.30%	20.39%	20.44%	20.43%	20.68%	



SOUTH WEST GROUP

SOUTH WEST METROPOLITAN REGION

KEY STATISTICAL INFORMATION

Area	619.4 square kilometres (approximately 50 km long by an average 12km width)
Location	South Western Quarter of Metropolitan Perth bounded by the Canning River, Swan River, Fremantle Harbour, Cockburn Sound, Warnbro Sound and generally 2 km east of the Kwinana Freeway alignment.
Economic Infrastructure	Fremantle Port, Australian Marine Complex, Kwinana Industrial Area, HMAS Stirling, Jandakot Airport
Gross Regional Product	\$22.04 billion (NIEIR, 2013)
Current Population June 2013	403,015 (ABS ERP 3218.0, 2013)
Population Growth 2008 to 2013	17.5% or average 3.50% pa (ABS 3218.0, April 2014)
Projected Population 2031	568,644 (Based on South West Group estimate)
Project Population 2050	806,000 (Based on South West Group estimate)
Participation Rate	66.0% (ABS 6291.0.55.001 October 2014)
Employed	210,700 (ABS 6291.0.55.001 October 2014)
Unemployment Rate	5.2% (ABS 6291.0.55.001 October 2014)
Indigenous Population	1.57% (Census 2011)
Overseas Born Population	37.48% (Census 2011)
Personal Income	\$12.78 billion (ABS 6524.0.55.002 for 2010/11)
Building Approvals	\$2.024 billion (ABS July 2013 to June 2014)
Number of Businesses	29,317 (Census 2011)
Internet Access at Home	77.2% (Census 2011)
Registered Motor Vehicles	286 277 (ABS as at June 2012)

Map of South West Metropolitan Region

