



STATISTICAL UPDATE

AUGUST 2015

Prepared by the South West Group and contains a summary of the following data sets:

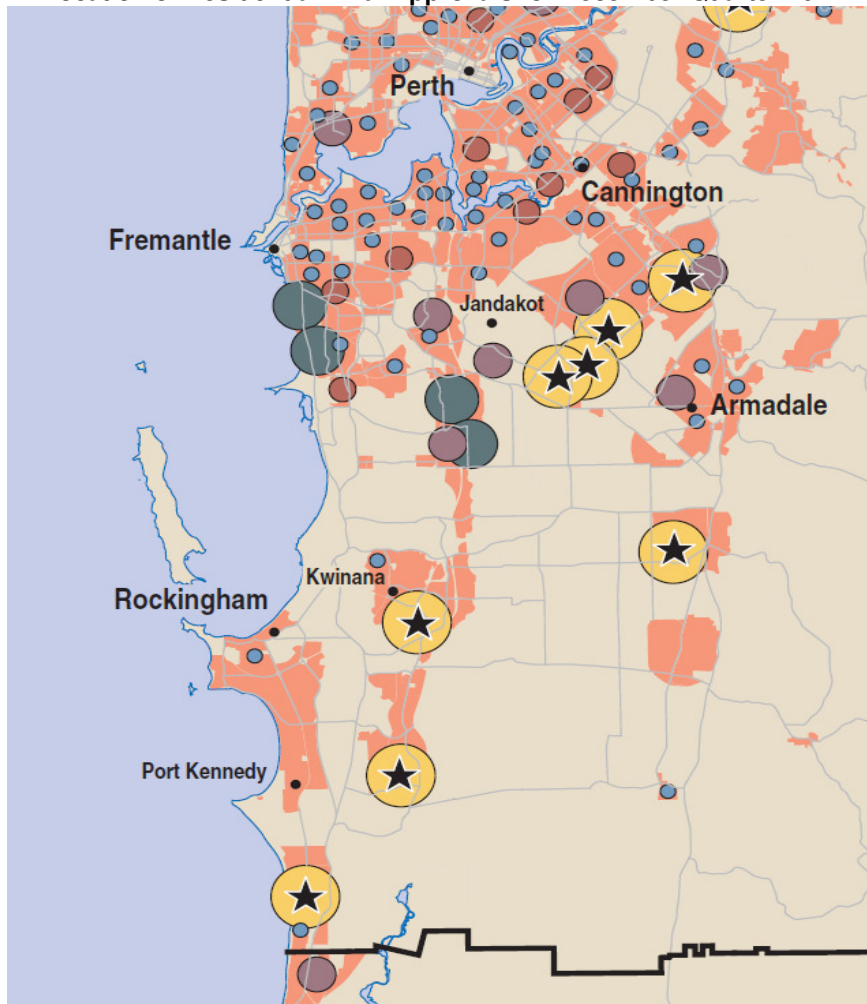
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**SOUTH WEST CORRIDOR
RESIDENTIAL LAND FINAL APPROVALS – DECEMBER 2014 QUARTER**

LGA	2008/09	2009/10	2010/11	2011/12	2012/13	2013/14	Sept Qtr 2014	Dec Qtr 2014	Mar Qtr 2015	Jun Qtr 2015
Cockburn	611	637	715	744	865	956	326	466		
East Fremantle	16	4	4	5	7	2	0	10		
Fremantle	173	146	128	120	105	130	29	32		
Kwinana	192	403	359	278	572	835	176	230		
Melville	202	187	251	224	186	226	44	58		
Rockingham	817	795	1 110	1 060	1 439	1 371	362	239		
Total Region	2 011	2 172	2 567	2 431	3 174	3 522	937	1035		
Total Perth Metropolitan Area	7 815	7 816	10 193	9 259	12 949	14 929	3 154	4 747		
Percentage Region to Perth Metro	25.7%	27.8%	25.2%	27.7%	24.5%	23.6%	29.7%	21.8%		

Source: Western Australian Planning Commission State Lot Activity to 31 December 2014 – released April 2015

Location of Residential Final Approvals for December Quarter 2014



**BUILDING APPROVALS SOUTH WEST METROPOLITAN REGION
(2014/15 FINANCIAL YEAR) ABS 8731.0 – July 2014 to May 2015**

LGA	New Houses	New Other Residential	Total Dwellings	Value Residential \$000	Value Non Residential \$000	Value Building \$000
Cockburn	1,323	718	2,046	530,248	191,542	721,790
East Fremantle	16	12	40	20,374	8,825	29,199
Fremantle	93	44	148	72,953	87,965	160,918
Kwinana	899	12	911	198,188	41,616	239,804
Melville	169	53	222	132,499	53,511	186,010
Rockingham	1,516	230	1,748	410,997	135,658	546,655
Total Region	4,016	1,069	5,115	1,365,259	519,117	1,884,376
% Perth Metro	24.3%	14.5%	21.3%	20.2%	17.7%	19.5%
Perth Metro Area	16,523	7,361	23,996	6,752,533	2,926,201	9,678,734

Released 1 July 2015

**BUILDING APPROVALS SOUTH WEST METROPOLITAN REGION
(2013/14 FINANCIAL YEAR) ABS 8731.0 - July 2013 to June 2014**

LGA	New Houses	New Other Residential	Total Dwellings	Value Residential \$000	Value Non Residential \$000	Value Building \$000
Cockburn	969	558	1,540	421,162	158,853	575,015
East Fremantle	20	122	143	64,026	1 364	65,390
Fremantle	120	26	151	60,169	52,590	112,759
Kwinana	934	47	981	204,705	54,403	259,108
Melville	217	63	283	153,850	106,416	260,266
Rockingham	2,255	208	2,468	554,289	200,413	754,702
Total Region	4,515	1,024	5,566	1,458,201	572,675	2,027,240
% Perth Metro	23.8%	17.4%	22.3%	21.5%	14.6%	19.0%
Perth Metro Area	19,003	5,885	24,952	6,777,480	3,915,778	10,686,258

Released 31 July 2014

**BUILDING APPROVALS SOUTH WEST METROPOLITAN REGION
(2012/13 FINANCIAL YEAR) ABS 8731.0 July 2012 - June 2013**

LGA	New Houses	New Other Residential	Total Dwellings	Value Residential \$000	Value Non Residential \$000	Value Building \$000
Cockburn	908	393	1,305	334,691	298,342	633,033
East Fremantle	19	0	19	20,873	477	21,350
Fremantle	131	193	325	99,733	60,868	160,601
Kwinana	533	18	551	113,179	40,676	153,855
Melville	231	10	242	148,292	196,193	344,485
Rockingham	1,648	81	1,731	393,419	42,681	436,100
Total Region	3,470	695	4,173	1,110,187	639,237	1,749,424
% Perth Metro	23.4%	14.8%	21.3%	21.3%	17.8%	20.1%
Perth Metro Area	14,807	4,689	19,562	5,210,624	3,590,839	8,720,463

SOUTH METROPOLITAN REGION LABOUR MARKET INFORMATION

Department of Employment
Small Area March Quarter 2015 Smoothed

LGA	Unemployment (Unemployment Rate %)					Labour Force March 2015
	March 2014	June 2014	September 2014	December 2014	March 2015	
Cockburn	2,915 (5.1%)	2,863 (5.0%)	2,980 (5.3%)	3,097 (5.4%)	3,108 (5.4%)	57,586
East Fremantle	125 (2.9%)	126 (3.0%)	134 (3.2%)	140 (3.3%)	138 (3.2%)	4,272
Fremantle	1,266 (7.6%)	1,211 (7.4%)	1,244 (7.6%)	1,255 (7.6%)	1,235 (7.4%)	16,654
Kwinana	1,757 (10.2%)	1,726 (10.2%)	1,783 (10.6%)	1,806 (10.7%)	1,825 (10.6%)	17,149
Melville	1,578 (2.7%)	1,549 (2.7%)	1,602 (2.9%)	1,649 (2.9%)	1,633 (2.8%)	57,379
Rockingham	3,981 (6.4%)	3,934 (6.4%)	4,119 (6.8%)	4,261 (6.9%)	4,257 (6.8%)	62,151
South West Metropolitan Region	11,679 (5.4%)	11,409 (5.4%)	11,862 (5.6%)	12,208 (5.7%)	12,196 (5.7%)	215,191
Metropolitan Perth Total	50,200 (4.6%)	51,200 (4.6%)	53,700 (4.8%)	58,100 (5.3%)	60,300 (5.4%)	1,125,900
Western Australia Total	67,600 (4.8%)	68,100 (4.8%)	69,500 (4.9%)	73,600 (5.2%)	75,400 (5.2%)	1,437,300

Source: <http://employment.gov.au/small-area-labour-markets-publication>

Australian Regional Labour Markets March 2015, released 27 March 2015, modified 19 June 2015

South West Metropolitan Region Area Profile – April 2015

- Working Age Population (15-64): 275,000
- Employment Rate (15-64): 73.7 %
- Participation Rate (15+): 66.4 %
- Unemployment Rate (15+): 5.7 %
- Youth Unemployment Rate (15-24): 13.5 %

Source: Department of Employment Labour Force Region (SA4) Area Profile series from
<http://lmip.gov.au/default.aspx?LMIP/DownloadableData/LabourForceRegionLFR>

**SOUTH METROPOLITAN REGION
LABOUR MARKET INFORMATION**

ABS Region Employment – June 2015

LGA	Unemployed '000 (Unemployment Rate %) Employed '000 Participation Rate							
	Nov 2014	Dec 2014	Jan 2015	Feb 2015	Mar 2015	Apr 2015	May 2015	June 2015
Cockburn	(4.6%)	(5.8%)	(6.3%)	(5.4%)	(6.5%)	(6.3%)	(4.2%)	(5.4%)
East Fremantle	(2.6%)	(3.4%)	(3.7%)	(3.1%)	(3.7%)	(3.7%)	(2.4%)	(3.1%)
Fremantle	(6.7%)	(8.9%)	(9.1%)	(8.2%)	(9.3%)	(9.1%)	(6.5%)	(8.2%)
Kwinana	(9.6%)	(12.3%)	(11.3%)	(10.7%)	(11.7%)	(11.3%)	(9.1%)	(10.7%)
Melville	(2.5%)	(3.5%)	(3.3%)	(2.8%)	(3.3%)	(3.3%)	(2.2%)	(2.8%)
Rockingham	(6.9%)	(8.7%)	(9.1%)	(8.2%)	(9.3%)	(9.1%)	(6.5%)	(8.2%)
South West Metropolitan Total	10.6 (4.7%) 215.6 66.9%	13.4 (6.0%) 209.9 65.9%	14.4 (6.5%) 205.4 64.7%	12.7 (5.6%) 212.2 66.9%	15.0 (6.7%) 209.7 66.7%	14.4 (6.5%) 208.4 66.1%	8.9 (4.0%) 215.8 66.6%	12.5 (5.6%) 212.0 66.4%
Metropolitan Perth Total	51.5 (4.5%) 1086.9 68.0%	61.7 (5.3%) 1093.3 68.8%	70.5 (6.1%) 1077.9 68.2%	74.4 (6.4%) 1089.6 69.9%	68.7 (6.1%) 1076.9 69.9%	68.9 (6.1%) 1068.8 68.1%	57.7 (5.0%) 1094.7 68.8%	67.4 (5.9%) 1077.6 68.3%
Western Australia Total	65.4 (4.5%) 1390.1 68.5%	81.5 (5.5%) 1397.3 69.4%	85.9 (5.9%) 1378.43 68.6%	94.5 (6.4%) 1387.3 70.1%	89.0 (6.1%) 1381.6 69.4%	86.1 (5.9%) 1366.9 68.5%	74.4 (5.0%) 1400.8 69.5%	84.8 (5.8%) 1381.6 69.0%

Source: ABS 6291.0.55.001 released 16 July 2015

Figures highlighted yellow are South West Group estimates based on past distribution of unemployment

**SOUTH WEST METROPOLITAN REGION
POPULATION GROWTH 2009 TO 2014**

ABS 3218.0 RELEASED 31 MARCH 2015

LGA	Resident Population as at 30 June						Growth 2009-14 Number	Growth 2008-14 %
	2009	2010	2011	2012r	2013r	2014p		
Cockburn	88 935	91 628	95 036	99 298	103 339	106 540	17 605	19.8%
East Fremantle	7 244	7 270	7 443	7 587	7 736	7 831	587	8.1%
Fremantle	27 607	27 957	28 651	29 602	30 321	30 883	3 276	11.9%
Kwinana	28 047	29 132	30 697	32 529	34 413	36 145	8 098	28.9%
Melville	99 882	100 764	102 135	104 393	106 335	107 239	7 357	7.4%
Rockingham	100 639	104 922	109 415	115 068	120 859	125 889	25 250	25.1%
Total SWMR	352 354	361 673	373 377	388 477	403 003	414 527	62 173	17.64%
Perth	1 739 342	1 781 132	1 833 567	1 899 999	1 972 358	2 021 203	281 861	16.20%
SWMR as % of Perth	20.25%	20.30%	20.39%	20.44%	20.43%	20.43%	22.06%	

Note: r = revised, p = preliminary



SOUTH WEST GROUP

SOUTH WEST METROPOLITAN REGION

KEY STATISTICAL INFORMATION

<i>Area</i>	619.4 square kilometres (approximately 50 km long by an average 12km width)
<i>Location</i>	South Western Quarter of Metropolitan Perth bounded by the Canning River, Swan River, Fremantle Harbour, Cockburn Sound, Warnbro Sound and generally 2 km east of the Kwinana Freeway alignment.
<i>Economic Infrastructure</i>	Fremantle Port, Australian Marine Complex, Kwinana Industrial Area, HMAS Stirling, Jandakot Airport
<i>Gross Regional Product</i>	\$23.83 billion (NIEIR, 2014)
<i>Current Population June 2014</i>	414,527 (ABS Preliminary 3218.0, March 2015)
<i>Population Growth 2009 to 2014</i>	17.6%, average 3.50% pa (ABS 3218.0, Mar 2014)
<i>Projected Population 2031</i>	568,644 (Based on South West Group estimate)
<i>Project Population 2050</i>	806,000 (Based on South West Group estimate)
<i>Participation Rate</i>	66.4% (ABS 6291.0.55.001 June 2015)
<i>Employed</i>	212,800 (ABS 6291.0.55.001 June 2015)
<i>Unemployment Rate</i>	5.6% (ABS 6291.0.55.001 June 2015)
<i>Indigenous Population</i>	1.57% (Census 2011)
<i>Overseas Born Population</i>	37.48% (Census 2011)
<i>Personal Income</i>	\$12.78 billion (ABS 6524.0.55.002 for 2010/11)
<i>Building Approvals</i>	\$1.884 billion (ABS July 2014 to May 2015)
<i>Number of Businesses</i>	29,317 (Census 2011)
<i>Internet Access at Home</i>	77.2% (Census 2011)
<i>Registered Motor Vehicles</i>	295,927 (ABS 2013)

Map of South West Metropolitan Region

